

EXHIBIT A TO THIRD STIPULATION AND CONSENT ORDER FILED AT ECF # 205

VideoMining Corporation
Budget Forecast - Week 40 - Week 55

Week Ending ==>	Week 40 13-Nov	Week 41 20-Nov	Week 42 27-Nov	Week 43 4-Dec	Week 44 11-Dec	Week 45 18-Dec	Week 46 25-Dec	Week 47 1-Jan	Week 48 8-Jan	Week 49 15-Jan
Beginning A/R	\$263,500	\$263,500	\$403,000	\$458,000	\$428,000	\$503,000	\$529,500	\$480,000	\$450,000	\$355,000
Sales	\$0	\$139,500	\$55,000	\$0	\$75,000	\$90,000	\$0	\$0	\$0	\$45,000
Collections	\$0	\$0	\$0	(\$30,000)	\$0	(\$63,500)	(\$49,500)	(\$30,000)	(\$95,000)	\$0
Discounts Taken	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending A/R	\$263,500	\$403,000	\$458,000	\$428,000	\$503,000	\$529,500	\$480,000	\$450,000	\$355,000	\$400,000
EXPENSES										
Payroll	\$0	\$0	\$43,000	\$14,000	\$0	\$18,000	\$7,000	\$43,000	\$14,000	\$18,000
Employee Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$9,500	\$0	\$9,500	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$8,500	\$0	\$8,500	\$0
Contract Services	\$0	\$20,400	\$0	\$2,500	\$0	\$8,500	\$0	\$2,500	\$0	\$0
Cost of Good Sold	\$0	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$1,000	\$1,000	\$2,000	\$2,000
General Operating Expenses	\$0	\$7,500	\$2,500	\$2,500	\$2,500	\$16,000	\$1,000	\$1,000	\$2,500	\$2,000
Facilities Expense	\$0	\$0	\$0	\$0	\$0	\$7,250	\$0	\$0	\$0	\$7,250
Insurance Expense	\$0	\$800	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,800
Patent Maintenance / Sale Cost	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Chapter 11 Legal Fees	\$0	\$0	\$0	\$7,500	\$0	\$7,500	\$0	\$0	\$7,500	\$0
IRS Settlement	\$0	\$0	\$0	\$7,500	\$0	\$0	\$0	\$7,500	\$0	\$0
US Trustee Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DIP Lending Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DIP Financing Interest	\$0	\$0	\$0	\$500	\$0	\$0	\$0	\$0	\$600	\$0
TOTAL OPERATING EXPENSES	\$0	\$30,700	\$47,500	\$36,500	\$4,500	\$59,250	\$27,000	\$55,000	\$44,600	\$31,050
CASH REQUIREMENTS										
Beginning Cash	\$2,000	\$2,000	\$41,650	\$17,650	\$150	\$6,650	\$10,900	\$25,000	\$0	\$17,900
Collections	\$0	\$0	\$0	\$30,000	\$0	\$63,500	\$49,500	\$30,000	\$95,000	\$0
Less: Operation Expenses	\$0	(\$30,700)	(\$47,500)	(\$36,500)	(\$4,500)	(\$59,250)	(\$27,000)	(\$55,000)	(\$44,600)	(\$31,050)
WOBC Payment	\$0	\$0	\$0	\$0	\$0	\$0	(\$9,000)	\$0	\$0	\$0
Refunds / Cobra payment / Deposits	\$0	\$600	\$0	\$0	\$0	\$0	\$600	\$0	\$0	\$0
DIP Borrowing / Repayment	\$0	\$69,750	\$23,500	(\$11,000)	\$11,000	\$0	\$0	\$0	(\$32,500)	\$22,500
Ending Balance	\$2,000	\$41,650	\$17,650	\$150	\$6,650	\$10,900	\$25,000	\$0	\$17,900	\$9,350
Qualified DIP AR	\$233,500	\$373,000	\$428,000	\$398,000	\$473,000	\$499,500	\$450,000	\$450,000	\$355,000	\$400,000
Facility Limit	\$210,000	\$210,000	\$210,000	\$210,000	\$210,000	\$210,000	\$210,000	\$210,000	\$210,000	\$210,000
Borrowing Percentage	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Borrowing Avail.	\$116,750	\$186,500	\$210,000	\$199,000	\$210,000	\$210,000	\$210,000	\$210,000	\$177,500	\$200,000
DIP Loan Balance	\$116,750	\$186,500	\$210,000	\$199,000	\$210,000	\$210,000	\$210,000	\$210,000	\$177,500	\$200,000
Net Availability	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DIP LENDER LINE OF CREDIT										
Opening Balance	\$116,750	\$116,750	\$186,500	\$210,000	\$199,000	\$210,000	\$210,000	\$210,000	\$210,000	\$177,500
Net Lending	\$0	\$69,750	\$23,500	(\$11,000)	\$11,000	\$0	\$0	\$0	(\$32,500)	\$22,500
Ending Balance	\$116,750	\$186,500	\$210,000	\$199,000	\$210,000	\$210,000	\$210,000	\$210,000	\$177,500	\$200,000